

MOHELA Debt Outstanding by Mode as of 05/20/2016									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 5,500,000	35 days	ARS	0.40%	6/1/2016	MS
12th	95D	606072DH6	Taxable	\$ 30,100,000	35 days	ARS	0.38%	6/8/2016	MS
12th	96H	606072DJ2	Taxable	\$ 28,550,000	35 days	ARS	2.64%	6/15/2016	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	8.24%	6/17/2016	MS
Total				\$ 80,525,000		ARS	2.78%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 85,706,039	Quarterly	LIRN	1.68%	5/25/2016	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 305,868,580	Quarterly	LIRN	1.58%	5/25/2016	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 313,941,883	Quarterly	LIRN	1.48%	5/25/2016	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 201,770,458	Quarterly	LIRN	1.48%	5/25/2016	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 253,900,807	Senior	LIRN	1.48%	6/27/2016	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 108,508,013	Senior	LIRN	1.27%	5/25/2016	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 603,337,329	Senior	LIRN	0.99%	5/25/2016	
Total				\$ 1,873,033,108		LIRN	1.33%		

ARS	\$ 80,525,000	4.1%	2.78%
LIBOR	\$ 1,873,033,108	95.9%	1.33%
TOTALS	\$ 1,953,558,108	Weighted Average	1.39%