

MOHELA Debt Outstanding by Mode as of 7/14/2017									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95D	606072DH6	Taxable	\$ 16,700,000	35 days	ARS	0.99%	8/2/2017	MS
12th	96H	606072DJ2	Taxable	\$ 23,250,000	35 days	ARS	0.98%	8/9/2017	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	0.00%	8/11/2017	MS
<b>Total</b>				<b>\$ 56,325,000</b>		<b>ARS</b>	<b>0.70%</b>		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 71,241,206	Quarterly	LIRN	2.24%	8/25/2017	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 259,073,700	Quarterly	LIRN	2.14%	8/25/2017	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 254,412,944	Quarterly	LIRN	2.04%	8/25/2017	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 167,452,758	Quarterly	LIRN	2.04%	8/25/2017	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 206,059,054	Quarterly	LIRN	2.15%	9/25/2017	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 86,058,712	Monthly	LIRN	2.05%	7/25/2017	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 501,002,966	Monthly	LIRN	1.77%	7/25/2017	
<b>Total</b>				<b>\$ 1,545,301,339</b>		<b>LIRN</b>	<b>1.99%</b>		

ARS	\$ 56,325,000	3.5%	0.70%
LIBOR	\$ 1,545,301,339	96.5%	1.99%
<b>TOTALS</b>	<b>\$ 1,601,626,339</b>	<b>Weighted Average</b>	<b>1.95%</b>