

MOHELA Debt Outstanding by Mode as of 11/03/2017									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95D	606072DH6	Taxable	\$ 10,000,000	35 days	ARS	1.03%	11/15/2017	MS
12th	96H	606072DJ2	Taxable	\$ 23,250,000	35 days	ARS	1.06%	11/22/2017	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	2.61%	12/1/2017	MS
Total				\$ 49,625,000		ARS	1.57%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 68,293,097	Quarterly	LIRN	2.37%	11/27/2017	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 248,469,883	Quarterly	LIRN	2.27%	11/27/2017	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 241,379,617	Quarterly	LIRN	2.17%	11/27/2017	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 158,958,301	Quarterly	LIRN	2.17%	11/27/2017	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 195,843,707	Quarterly	LIRN	2.18%	12/26/2017	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 79,876,687	Monthly	LIRN	2.07%	11/27/2017	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 471,702,376	Monthly	LIRN	1.79%	11/27/2017	
Total				\$ 1,464,523,667		LIRN	2.07%		

ARS	\$ 49,625,000	3.3%	1.57%
LIBOR	\$ 1,464,523,667	96.7%	2.07%
TOTALS	\$ 1,514,148,667	Weighted Average	2.05%