

MOHELA Debt Outstanding by Mode as of 7/13/2018									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	96H	606072DJ2	Taxable	\$ 12,050,000	35 days	ARS	1.90%	7/25/2018	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	3.57%	8/10/2018	MS
<b>Total</b>				<b>\$ 28,425,000</b>		<b>ARS</b>	<b>2.86%</b>		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 60,332,341	Quarterly	LIRN	3.38%	8/27/2018	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 222,534,888	Quarterly	LIRN	3.28%	8/27/2018	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 210,406,750	Quarterly	LIRN	3.18%	8/27/2018	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 140,746,418	Quarterly	LIRN	3.18%	8/27/2018	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 172,493,538	Quarterly	LIRN	3.19%	9/25/2018	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 69,866,949	Monthly	LIRN	2.92%	7/25/2018	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 422,633,012	Monthly	LIRN	2.64%	7/25/2018	
<b>Total</b>				<b>\$ 1,299,013,896</b>		<b>LIRN</b>	<b>3.02%</b>		

ARS	\$ 28,425,000	2.1%	2.86%
LIBOR	\$ 1,299,013,896	97.9%	3.02%
<b>TOTALS</b>	<b>\$ 1,327,438,896</b>	<b>Weighted Average</b>	<b>3.01%</b>