

MOHELA Debt Outstanding by Mode as of 12/7/2018									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	06J	606072JG2	Taxable	\$ 15,275,000	28 days	ARS	3.85%	12/28/2018	MS
Total				\$ 15,275,000		ARS	3.85%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 54,674,174	Quarterly	LIRN	3.73%	2/25/2018	35%
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 206,178,482	Quarterly	LIRN	3.63%	2/25/2018	28%
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 190,148,167	Quarterly	LIRN	3.53%	2/25/2018	29%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 127,195,813	Quarterly	LIRN	3.53%	2/25/2018	29%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 162,664,840	Quarterly	LIRN	3.22%	12/26/2018	30%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 63,554,599	Monthly	LIRN	3.15%	12/26/2018	28%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 393,777,770	Monthly	LIRN	2.87%	12/26/2018	45%
Total				\$ 1,198,193,845		LIRN	3.27%		

ARS	\$ 15,275,000	1.3%	3.85%
LIBOR	\$ 1,198,193,845	98.7%	3.27%
TOTALS	\$ 1,213,468,845	Weighted Average	3.28%