

MOHELA Debt Outstanding by Mode as of 1/4/2019									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	06J	606072JG2	Taxable	\$ 14,175,000	28 days	ARS	4.02%	1/25/2019	MS
<b>Total</b>				<b>\$ 14,175,000</b>		<b>ARS</b>	<b>4.02%</b>		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 54,674,174	Quarterly	LIRN	3.73%	2/25/2018	34%
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 206,178,482	Quarterly	LIRN	3.63%	2/25/2018	28%
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 190,148,167	Quarterly	LIRN	3.53%	2/25/2018	29%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 127,195,813	Quarterly	LIRN	3.53%	2/25/2018	29%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 155,666,918	Quarterly	LIRN	3.67%	3/25/2018	30%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 62,155,993	Monthly	LIRN	3.34%	1/25/2018	27%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 389,363,945	Monthly	LIRN	3.06%	1/25/2018	44%
<b>Total</b>				<b>\$ 1,185,383,492</b>		<b>LIRN</b>	<b>3.41%</b>		

ARS	\$ 14,175,000	1.2%	4.02%
LIBOR	\$ 1,185,383,492	98.8%	3.41%
<b>TOTALS</b>	<b>\$ 1,199,558,492</b>	<b>Weighted Average</b>	<b>3.42%</b>