

MOHELA Debt Outstanding by Mode as of 2/15/2019

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	06J	606072JG2	Taxable	\$ 14,175,000	28 days	ARS	4.00%	2/22/2019	MS
Total				\$ 14,175,000		ARS	4.00%		

Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 54,674,174	Quarterly	LIRN	3.73%	2/25/2019	33%
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 206,178,482	Quarterly	LIRN	3.63%	2/25/2019	27%
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 190,148,167	Quarterly	LIRN	3.53%	2/25/2019	28%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 127,195,813	Quarterly	LIRN	3.53%	2/25/2019	28%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 155,666,918	Quarterly	LIRN	3.67%	3/25/2019	29%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 61,139,130	Monthly	LIRN	3.34%	2/25/2019	27%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 384,440,418	Monthly	LIRN	3.06%	2/25/2019	43%
Total				\$ 1,179,443,102		LIRN	3.41%		

BOA Line of Credit Debt (LOC)									
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Senior/Sub	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ 2,060,000	N/A	LIRN	3.1888%	Floating	
Total				\$ 2,060,000		LIRN	3.1888%		

ARS	\$ 14,175,000	1.2%	4.00%
LIBOR	\$ 1,179,443,102	98.6%	3.41%
LOC	\$ 2,060,000	0.2%	3.19%
TOTALS	\$ 1,195,678,102	Weighted Average	3.42%