

**MOHELA Debt Outstanding by Mode as of 8/23/2019**

**Bonds - Libor Indexed Rate Notes**

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 49,829,377	Quarterly	LIRN	3.57%	8/26/2019	31%
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 191,239,616	Quarterly	LIRN	3.47%	8/26/2019	26%
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 171,978,055	Quarterly	LIRN	3.37%	8/26/2019	26%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 116,775,197	Quarterly	LIRN	3.37%	8/26/2019	26%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 142,750,029	Quarterly	LIRN	3.20%	9/25/2019	27%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 54,570,287	Monthly	LIRN	3.10%	8/26/2019	24%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 359,801,926	Monthly	LIRN	2.82%	8/26/2019	40%
<b>Total</b>				<b>\$ 1,086,944,487</b>		<b>LIRN</b>	<b>3.18%</b>		

**BOA Line of Credit Debt (LOC)**

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ 31,324,000	\$ 18,676,000	LIRN	2.87%	Daily	
<b>Total</b>				<b>\$ 31,324,000</b>		<b>LIRN</b>	<b>2.87%</b>		

**Commerce Bank Loan**

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 12,811,942		Fixed	4.24%	15th of Month	
<b>Total</b>				<b>\$ 12,811,942</b>		<b>Fixed</b>	<b>4.24%</b>		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 1,086,944,487	96.1%	3.18%
LOC	\$ 31,324,000	2.8%	2.87%
Commerce	\$ 12,811,942	1.1%	4.24%
<b>TOTAL</b>	<b>\$ 1,131,080,429</b>		

<b>Weighted Average Interest Rate</b>	<b>3.18%</b>
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