

**MOHELA Debt Outstanding by Mode as of 1/3/2020**

**Bonds - Libor Indexed Rate Notes**

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 45,549,743	Quarterly	LIRN	2.96%	2/25/2020	30%
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 179,965,521	Quarterly	LIRN	2.86%	2/25/2020	25%
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 156,791,539	Quarterly	LIRN	2.76%	2/25/2020	25%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 108,872,738	Quarterly	LIRN	2.76%	2/25/2020	25%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 132,705,423	Quarterly	LIRN	2.80%	3/25/2020	26%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 50,728,992	Monthly	LIRN	2.62%	1/27/2020	23%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 341,596,059	Monthly	LIRN	2.34%	1/27/2020	39%
<b>Total</b>				<b>\$ 1,016,210,015</b>		<b>LIRN</b>	<b>2.64%</b>		

**BOA Line of Credit Debt (LOC)**

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ 58,758,000	\$ 41,242,000	LIRN	2.46%	Daily	
<b>Total</b>				<b>\$ 58,758,000</b>		<b>LIRN</b>	<b>2.46%</b>		

**Commerce Bank Loan**

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 12,448,528		Fixed	4.24%	15th of Month	
<b>Total</b>				<b>\$ 12,448,528</b>		<b>Fixed</b>	<b>4.24%</b>		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 1,016,210,014	93.5%	2.64%
LOC	\$ 58,758,000	5.4%	2.46%
Commerce	\$ 12,448,528	1.1%	4.24%
<b>TOTAL</b>	<b>\$ 1,087,416,542</b>		

<b>Weighted Average Interest Rate</b>	<b>2.65%</b>
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