

MOHELA Debt Outstanding by Mode as of 12/23/2022

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 104,906,448	N/A	Fixed	1.53%	12/27/2022	75%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 233,902,524	Monthly	LIRN	4.77%	12/27/2022	75%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	5.54%	12/27/2022	75%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 99,999,791	N/A	Fixed	1.97%	12/27/2022	76%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 309,599,354	Monthly	LIRN	4.72%	12/27/2022	76%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	5.52%	12/27/2022	76%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 12,172,404	N/A	Fixed	1.58%	12/27/2022	78%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 144,445,861	Monthly	LIRN	4.59%	12/27/2022	78%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	5.17%	12/27/2022	78%
Total				\$ 931,426,382			4.04%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset
Line of Credit	100	N/A	Taxable	\$ -	\$ 100,000,000	LIRN	5.17%	Daily
Total				\$ -	\$ 100,000,000		5.17%	

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 9/30/2022
Note Payable	N/A	N/A	Taxable	\$ 8,929,551	\$ 7,460,300	3/15/2024	Fixed	4.24%	15th of Month	\$ -
Total				\$ 8,929,551	\$ 7,460,300			4.24%		\$ -

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 931,426,382	99.1%	4.04%
LOC	\$ -	0.0%	0.00%
Commerce	\$ 8,929,551	0.9%	4.24%
TOTAL	\$ 940,355,933		

Weighted Average Interest Rate	4.04%
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