

**MOHELA Debt Outstanding by Mode as of 4/26/2024**

| Resolution   | Series      | CUSIPS    | T/TE Senior/Sub | Bonds Outstanding     | Repricing Frequency | Bond Type | Interest Rate | Next Reset Date | Pool/Initial Balance |
|--------------|-------------|-----------|-----------------|-----------------------|---------------------|-----------|---------------|-----------------|----------------------|
| 2021-1 TRUST | 2021-1 A-1A | 606072LC8 | Taxable Senior  | \$ 67,511,090         | N/A                 | Fixed     | 1.53%         | 5/27/2024       | 53%                  |
| 2021-1 TRUST | 2021-1 A-1B | 606072LD6 | Taxable Senior  | \$ 150,524,726        | Monthly             | LIRN      | 6.18%         | 5/27/2024       | 53%                  |
| 2021-1 TRUST | 2021-1 B    | 606072LE4 | Taxable Sub     | \$ 10,000,000         | Monthly             | LIRN      | 6.95%         | 5/27/2024       | 53%                  |
| 2021-2 TRUST | 2021-2 A-1A | 606072LF1 | Taxable Senior  | \$ 66,619,695         | N/A                 | Fixed     | 1.97%         | 5/27/2024       | 54%                  |
| 2021-2 TRUST | 2021-2 A-1B | 606072LG9 | Taxable Senior  | \$ 206,254,575        | Monthly             | LIRN      | 6.13%         | 5/27/2024       | 54%                  |
| 2021-2 TRUST | 2021-2 B    | 606072LH7 | Taxable Sub     | \$ 11,900,000         | Monthly             | LIRN      | 6.93%         | 5/27/2024       | 54%                  |
| 2021-3 TRUST | 2021-3 A-1A | 606072LJ3 | Taxable Senior  | \$ 7,999,081          | N/A                 | Fixed     | 1.58%         | 5/27/2024       | 55%                  |
| 2021-3 TRUST | 2021-3 A-1B | 606072LK0 | Taxable Senior  | \$ 94,922,430         | Monthly             | LIRN      | 6.00%         | 5/27/2024       | 55%                  |
| 2021-3 TRUST | 2021-3 B    | 606072LL8 | Taxable Sub     | \$ 4,500,000          | Monthly             | LIRN      | 6.58%         | 5/27/2024       | 55%                  |
| <b>Total</b> |             |           |                 | <b>\$ 620,231,596</b> |                     |           | <b>5.15%</b>  |                 |                      |

**Commerce Bank Loan**

| Resolution   | Series | CUSIPS | T/TE    | Debt Outstanding    | Balloon Amount      | Balloon Date | Loan Type | Interest Rate | Payment Date  | Prepayment penalty as of 12/31/2023 |
|--------------|--------|--------|---------|---------------------|---------------------|--------------|-----------|---------------|---------------|-------------------------------------|
| Note Payable | N/A    | N/A    | Taxable | \$ 7,201,401        | \$ 6,014,178        | 3/15/2025    | Variable  | 7.17%         | 15th of Month | \$ -                                |
| <b>Total</b> |        |        |         | <b>\$ 7,201,401</b> | <b>\$ 6,014,178</b> |              |           | <b>7.17%</b>  |               | <b>\$ -</b>                         |

| Debt Source  | Debt O/S              | % of Debt O/S | Interest Rate |
|--------------|-----------------------|---------------|---------------|
| Bonds        | \$ 620,231,596        | 98.9%         | 5.15%         |
| Commerce     | \$ 7,201,401          | 1.1%          | 7.17%         |
| <b>TOTAL</b> | <b>\$ 627,432,997</b> |               |               |

|                                       |              |
|---------------------------------------|--------------|
| <b>Weighted Average Interest Rate</b> | <b>5.17%</b> |
|---------------------------------------|--------------|