

MOHELA Debt Outstanding by Mode as of 03/07/2025

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 54,068,675	N/A	Fixed	1.53%	3/25/2025	43%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 120,553,119	Monthly	LIRN	5.18%	3/25/2025	43%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	5.95%	3/25/2025	43%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 52,408,027	N/A	Fixed	1.97%	3/25/2025	43%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 162,255,252	Monthly	LIRN	5.13%	3/25/2025	43%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	5.93%	3/25/2025	43%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 6,373,128	N/A	Fixed	1.58%	3/25/2025	43%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 75,627,790	Monthly	LIRN	5.00%	3/25/2025	43%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	5.58%	3/25/2025	43%
Total				\$ 497,685,992			4.40%		

Bank of America Equipment Lease

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	Due Date	Interest Rate	Rate Reset
Lease Payable	N/A	N/A	Taxable	\$ 5,190,519	\$ 29,809,481	10/16/2027	4.54%	Fixed
Total				\$ 5,190,519	\$ 29,809,481		4.54%	

Missouri Scholarship and Loan Foundation

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	Due Date	Interest Rate	Rate Reset	Final Legal Maturity
Note Payable	N/A	N/A	Taxable	\$ 12,000,000	\$ 23,000,000	8/1/2026	5.03%	Fixed	8/1/2026
Note Payable	N/A	N/A	Taxable	\$ 3,000,000	\$ 20,000,000	8/1/2026	4.67%	Fixed	8/1/2026
Note Payable	N/A	N/A	Taxable	\$ 1,000,000	\$ 19,000,000	8/1/2026	4.55%	Fixed	8/1/2026
Total				\$ 16,000,000	\$ 19,000,000		4.93%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty
Note Payable	N/A	N/A	Taxable	\$ 5,980,825	\$ 6,014,178	3/15/2025	Variable	6.16%	15th of Month	\$ -
Total				\$ 5,980,825	\$ 6,014,178			6.16%		\$ -

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 497,685,992	94.8%	4.40%
BOA	\$ 5,190,519	1.0%	4.54%
MSLF	\$ 16,000,000	3.0%	4.93%
Commerce	\$ 5,980,825	1.1%	6.16%
TOTAL	\$ 524,857,335		

Weighted Average Interest Rate	4.54%
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