



FOR IMMEDIATE RELEASE

Higher Education Loan Authority of the State of Missouri Announces Completion of Consent Solicitation with Respect to Certain of its Student Loan Asset-Backed Notes

Re: Higher Education Loan Authority of the State of Missouri Taxable Student Loan Asset-Backed Notes, Series 2021-3

Series 2021-3, Class A-1A Notes

CUSIP: 606072 LJ3

Series 2021-3, Class A-1B Notes

CUSIP: 606072 LK0

Series 2021-3, Class B Notes

CUSIP: 606072 LL8

St. Louis, Missouri — March 25, 2025 – On February 21, 2025, the Higher Education Loan Authority of the State of Missouri (the “**Authority**”) commenced a consent solicitation (the “**Consent Solicitation**”) seeking consents of owners of the series of notes referenced above (the “**Notes**”) to amend the indenture (the “**Indenture**”) pursuant to which the Notes were issued to permit the redemption of all, but not part, of the Notes from any source of funds at a redemption price of 100% of the principal amount outstanding, plus accrued interest, without premium. The Consent Solicitation expired at 5:00 p.m. Eastern time on March 24, 2025 (the “**Expiration Time**”).

The Authority announced today that, based on the count by U.S. Bank Trust Company, National Association, successor to U.S. Bank National Association, as Trustee (the “**Trustee**”), as of the Expiration Time, it has received the requisite consents for such amendment of the Indenture from the registered owners of a majority of the collective aggregate principal amount of the Notes outstanding. The Authority further announced that it has entered into a supplement to the Indenture with the Trustee in substantially the form set forth in the documents relating to the Consent Solicitation.

The amendment of the Indenture and the determination of the Authority to redeem the Notes shall be independent of each other and any other student loan asset backed obligations issued by the Authority. The Authority presently plans to seek similar consents for certain of its other outstanding student loan asset-backed obligations.

This press release is for informational purposes only and is not an offer to purchase or a solicitation of an offer to purchase the Notes.