

MOHELA Debt Outstanding by Mode as of 9/23/2011									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Auction Date	Broker Dealer
12th	95A	606072DE3	Tax-Exempt	\$ 550,000	Senior	ARS	0.5600%	9/14/2011	WACH
12th	95B	606072DF0	Tax-Exempt	\$ 50,550,000	Senior	ARS	0.5950%	9/21/2011	UBS
12th	95C	606072DG8	Taxable	\$ 44,350,000	Senior	ARS	0.0000%	9/21/2011	UBS
12th	95D	606072DH6	Taxable	\$ 39,350,000	Senior	ARS	0.0000%	8/24/2011	UBS
12th	96H	606072DJ2	Taxable	\$ 55,000,000	Senior	ARS	0.0000%	8/31/2011	UBS
12th	06I	606072JF4	Taxable	\$ 42,475,000	Senior	ARS	1.6990%	9/14/2011	UBS
12th	06J	606072JG2	Taxable	\$ 55,375,000	Senior	ARS	1.7030%	9/16/2011	UBS
11th	96I	606072DS2	Tax-Exempt	\$ 9,850,000	Senior	ARS	0.4030%	8/31/2011	MS
11th	96J	606072DT0	Tax-Exempt	\$ 350,000	Senior	ARS	0.5950%	9/7/2011	MS
11th	96K	606072DU7	Tax-Exempt	\$ 14,800,000	Sub	ARS	0.5950%	9/7/2011	MS
11th	97S	606072EL6	Tax-Exempt	\$ 13,150,000	Sub	ARS	0.3850%	8/24/2011	MS
11th	98X	606072EP7	Tax-Exempt	\$ 3,900,000	Sub	ARS	0.5780%	9/15/2011	MS
11th	99LL	606072FN1	Tax-Exempt	\$ 21,550,000	Sub	ARS	0.5950%	9/8/2011	MS
11th	99MM	606072FP6	Taxable	\$ 10,050,000	Senior	ARS	3.7290%	8/30/2011	MS & ML
11th	01A	606072GD2	Taxable	\$ 29,500,000	Senior	ARS	2.7140%	8/30/2011	MS & ML
11th	01B	606072GE0	Taxable	\$ 3,400,000	Senior	ARS	3.0700%	9/7/2011	MS
11th	01C	606072GF7	Taxable	\$ 10,450,000	Senior	ARS	3.1620%	9/15/2011	MS & ML
11th	01D	606072GG5	Taxable	\$ 7,250,000	Senior	ARS	1.3880%	8/30/2011	MS & ML
11th	01E	606072GH3	Taxable	\$ 10,600,000	Senior	ARS	2.3600%	9/7/2011	MS & ML
11th	01F	606072GJ9	Taxable	\$ 200,000	Sub	ARS	0.0000%	9/15/2011	MS
11th	01UU	606072FZ4	Taxable	\$ 800,000	Senior	ARS	3.1310%	9/13/2011	MS
11th	01VV	606072GA8	Taxable	\$ 2,000,000	Senior	ARS	0.3910%	8/23/2011	MS
11th	01XX	606072GC4	Taxable	\$ 50,000	Sub	ARS	0.0000%	8/23/2011	MS
11th	02D	606072GQ3	Taxable	\$ 9,000,000	Senior	ARS	2.0120%	9/6/2011	MS & ML
11th	02E	606072GR1	Taxable	\$ 300,000	Senior	ARS	2.2840%	8/24/2011	MS
11th	02F	606072GS9	Taxable	\$ 2,900,000	Senior	ARS	1.2740%	8/31/2011	MS & ML
11th	02G	606072GT7	Taxable	\$ 28,700,000	Senior	ARS	2.4810%	9/8/2011	ML
11th	02H	606072GU4	Taxable	\$ 200,000	Senior	ARS	1.2780%	8/25/2011	MS
11th	02I	606072GV2	Taxable	\$ 400,000	Senior	ARS	1.9640%	9/6/2011	MS & ML
11th	02J	606072GW0	Taxable	\$ 300,000	Senior	ARS	2.2640%	8/31/2011	MS
11th	02K	606072GX8	Taxable	\$ 1,100,000	Senior	ARS	3.1710%	9/8/2011	MS & ML
11th	02L	606072GY6	Taxable	\$ 6,200,000	Senior	ARS	1.3870%	8/25/2011	MS
11th	02M	606072GZ3	Taxable	\$ 2,600,000	Sub	ARS	0.0000%	8/24/2011	MS & ML
11th	02N	606072HA7	Taxable	\$ 5,900,000	Sub	ARS	2.3940%	8/31/2011	MS & ML
11th	03A	606072HC3	Taxable	\$ 6,650,000	Senior	ARS	2.7210%	9/9/2011	MS & ML
11th	03B	606072HD1	Taxable	\$ 300,000	Senior	ARS	3.2810%	9/14/2011	MS
11th	03C	606072HE9	Taxable	\$ 850,000	Senior	ARS	3.0740%	9/16/2011	MS
11th	03D	606072HF6	Taxable	\$ 2,300,000	Senior	ARS	3.0710%	9/9/2011	MS
11th	03E	606072HG4	Taxable	\$ 24,850,000	Senior	ARS	3.0740%	9/16/2011	MS & ML
11th	03F	606072HH2	Taxable	\$ 1,400,000	Senior	ARS	2.8810%	9/14/2011	MS
11th	04B	606072HK5	Tax-Exempt	\$ 1,400,000	Senior	ARS	0.5950%	9/21/2011	MS
11th	04C	606072HL3	Tax-Exempt	\$ 19,600,000	Senior	ARS	0.5950%	9/21/2011	ML
11th	04D	606072HM1	Taxable	\$ 9,050,000	Senior	ARS	3.0740%	9/15/2011	MS
11th	04E	606072HN9	Taxable	\$ 27,250,000	Senior	ARS	3.2810%	9/14/2011	MS & ML
11th	04F	606072HP4	Taxable	\$ 36,650,000	Senior	ARS	3.0740%	9/16/2011	MS & ML
11th	04G	606072HQ2	Taxable	\$ 250,000	Senior	ARS	2.7810%	8/24/2011	MS
11th	04H	606072HR0	Taxable	\$ 9,350,000	Senior	ARS	3.1740%	9/15/2011	MS & ML
11th	04I	606072HS8	Taxable	\$ 2,200,000	Senior	ARS	3.1740%	9/15/2011	MS & ML
11th	04J	606072HT6	Taxable	\$ 200,000	Senior	ARS	3.0740%	9/16/2011	MS
11th	04K	606072HU3	Taxable	\$ 34,100,000	Sub	ARS	0.0000%	9/14/2011	MS & ML
Total				\$ 659,550,000		ARS	1.4260%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Reset Date	
11th	06F1	606072JH0	Taxable	\$ 100,000,000	Senior	LIRN	0.3183%	9/1/2011	
11th	06F2	606072JJ6	Taxable	\$ 100,000,000	Senior	LIRN	0.3183%	9/1/2011	
11th	06F3	606072JK3	Taxable	\$ 100,000,000	Senior	LIRN	0.3183%	9/1/2011	
11th	06F4	606072JL1	Taxable	\$ 100,000,000	Senior	LIRN	0.3183%	9/1/2011	
11th	06F5	606072JM9	Taxable	\$ 100,000,000	Senior	LIRN	0.3372%	9/15/2011	
11th	06F6	606072JN7	Taxable	\$ 100,000,000	Senior	LIRN	0.3372%	9/15/2011	
11th	06F7	606072JP2	Taxable	\$ 100,000,000	Senior	LIRN	0.3372%	9/15/2011	
11th	06F8	606072JQ0	Taxable	\$ 50,000,000	Senior	LIRN	0.3372%	9/15/2011	
091 TRUST	091-1	606072KM7	Taxable	\$ 42,518,671	Senior	LIRN	0.8568%	8/25/2011	
091 TRUST	091-2	606072KN5	Taxable	\$ 118,300,000	Senior	LIRN	1.3068%	8/25/2011	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 644,929,711	Senior	LIRN	1.2068%	8/25/2011	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 716,906,133	Senior	LIRN	1.1068%	8/25/2011	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 457,056,149	Senior	LIRN	1.1068%	8/25/2011	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 576,800,000	Senior	LIRN	1.2199%	12/26/2011	
Total				\$ 3,306,510,663		LIRN	0.9731%		
Variable Rate Demand Note									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Remarketing Date	Remarketing Agent
08 TRUST	08A-1	606072KH8	Tax-Exempt	\$ -	Senior	VRDN	0.0000%		ML
08 TRUST	08A-2	606072KJ4	Tax-Exempt	\$ -	Senior	VRDN	0.0000%		ML
Total				\$ -			0.0000%		
Straight A Conduit Outstanding									
				Outstanding			Interest Rate	Effective Through:	
Total				\$ 233,282,506		Conduit	0.24950%	6/30/2011	

ARS	\$ 659,550,000	1.4260%
LIBOR	\$ 3,306,510,663	0.9731%
VRDN	\$ -	0.0000%
A CONDUIT	\$ 233,282,506	0.2495%
	\$ 4,199,343,168	

WEIGHTED AVERAGE	1.0040%
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