



# Financial Summary

Period Ended July 31, 2012  
Unaudited, Non GAAP, Non GASB

**2012-1  
Trust Indenture**

Assets: \$269,431,862  
Loans: \$237,588,140  
Bonds Outstanding:  
\$256,100,000

Unamortized COI: \$1,665,780  
YTD Inc.: 180,740  
Parity: 103.84%  
Other:

LIBOR Indexed

S&A Draw: 0.85%

**General Fund Total**

Loans: \$1,698,157  
Assets: \$5,612,515

Assets: \$4,049,200,685  
Net Assets: \$291,587,002  
Liabilities: \$3,757,613,683  
Loans Owned: \$3,551,603,014  
YTD Income: (\$3,725,575) \*  
YTD Expenses as % of loans owned: 1.17%  
Unamortized COI: \$20,679,512  
Unamortized Premiums: \$1,669,722  
Arbitrage Rebate: \$2,637,385  
Equity Ratio: 7.20%  
ROAA: (1.10%)  
Lender Loans Serviced: \$211,433,048  
Weighted Average Tax-Exempt Rate: 0.67%  
Weighted Average Taxable Rate: 1.10%  
Weighted Average Total Rate: 1.09%  
Bonds Outstanding Taxable: \$3,606,874,544  
Bonds Outstanding Tax-Exempt: \$104,450,000  
Servicing & Admin Draw Weighted Average Rate: 0.89%  
DL Borrowers Serviced: 808,821  
DL Principal Dollars Serviced: \$13,780,734,625.44  
Current Month Avg DL Revenue per DL Borrower Serviced: \$2.28

\*Includes \$5 million for Access Missouri Program

**2011-1  
Trust Indenture**

Assets: \$532,633,278  
Loans: \$488,664,831  
Bonds Outstanding:  
\$502,247,842  
Bond Discount: (\$4,602,499)  
Unamortized COI: \$3,272,246  
YTD Inc.: (\$148,821)  
Parity: 105.99%  
Other:  
Recycling Ended: 8/19/2011  
LIBOR Indexed  
Full Turbo  
S&A Draw: 0.85%

**11th General Resolution  
Trust Estate**

Assets: \$1,070,038,174  
Loans: \$873,298,721  
Bonds Outstanding:  
\$995,450,000  
Unamortized COI:  
\$1,405,487

YTD Inc.: \$479,772  
Parity: 106.59%  
Senior Parity: 117.51%  
Other:  
Recycling Ended 11/1/09  
Senior Sub Structure  
ARS, LIBOR Indexed

S&A Draw: 1.10%

**12th General Resolution  
Trust Estate**

Assets: \$293,642,690  
Loans: \$247,080,513  
Bonds Outstanding:  
\$254,325,000  
Unamortized COI:  
\$1,007,386

YTD Inc.: \$330,246  
Parity: 104.72%

Other:  
Recycling Suspended  
ARS  
78.5% Cash Loans  
AMBAC Insured  
S&A Draw: 0.75%

**2009-1  
Trust Indenture**

Assets: \$160,691,250  
Loans: \$148,546,992  
Bonds Outstanding:  
\$144,509,744  
Unamortized COI:  
\$1,452,780

YTD Inc.: \$1,524  
Parity: 109.92%

Other:  
No Recycling  
LIBOR Indexed  
Full Turbo

S&A Draw: 0.55%

**2010-1  
Trust Indenture**

Assets: \$613,495,532  
Loans: \$556,232,056  
Bonds Outstanding:  
\$550,776,098  
Unamortized COI:  
\$3,582,616

YTD Inc.: \$63,191.48  
Parity: 110.19%

Other:  
No Recycling  
LIBOR Indexed

S&A Draw: 0.85%

**2010-2  
Trust Indenture**

Assets: \$673,054,465  
Loans: \$609,125,190  
Bonds Outstanding:  
\$613,548,759  
Unamortized COI:  
\$5,311,185

YTD Inc.: \$113,506  
Parity: 108.55%

Other:  
No Recycling  
LIBOR Indexed  
Full Turbo

S&A Draw: 0.85%

**2010-3  
Trust Indenture**

Assets: \$430,600,920  
Loans: \$389,368,269  
Bonds Outstanding:  
\$394,367,101  
Unamortized COI:  
\$2,982,032

YTD Inc.: (\$89,278)  
Parity: 107.86%

Other:  
No Recycling  
LIBOR Indexed  
Full Turbo

S&A Draw: 0.85%