



Financial Summary

Period Ended August 31, 2012
Unaudited, Non GAAP, Non GASB

**2012-1
Trust Indenture**

Assets: \$254,211,314
Loans: \$230,006,817
Bonds Outstanding:
\$241,537,409

Unamortized COI: \$1,655,498
YTD Inc.: 324,042
Parity: 104.14%
Other:

LIBOR Indexed

S&A Draw: 0.85%

General Fund Total

Loans: \$1,786,702
Assets: \$3,665,013

Assets: \$3,836,526,210
Net Assets: \$292,251,748
Liabilities: \$3,544,274,461
Loans Owned: \$3,477,894,586
YTD Income: (\$3,060,829) *
YTD Expenses as % of loans owned: 1.21%
Unamortized COI: \$20,265,062
Unamortized Premiums: \$1,547,103
Arbitrage Rebate: \$2,637,385
Equity Ratio: 7.62%
ROAA: (0.47%)
Lender Loans Serviced: \$205,973,941
Weighted Average Tax-Exempt Rate: 0.65%
Weighted Average Taxable Rate: 1.11%
Weighted Average Total Rate: 1.09%
Bonds Outstanding Taxable: \$3,504,924,544
Bonds Outstanding Tax-Exempt: \$104,450,000
Servicing & Admin Draw Weighted Average Rate: 0.89%
DL Borrowers Serviced: 803,641
DL Principal Dollars Serviced: \$14,230,994,023.98
Current Month Avg DL Revenue per DL Borrower Serviced: \$2.27

*Includes \$5 million for Access Missouri Program

**2011-1
Trust Indenture**

Assets: \$534,080,649
Loans: \$477,730,062
Bonds Outstanding:
\$502,247,842
Bond Discount: (\$4,586,463)
Unamortized COI: \$3,260,845
YTD Inc.: (\$262,840)
Parity: 105.96%
Other:
Recycling Ended: 8/19/2011
LIBOR Indexed
Full Turbo
S&A Draw: 0.85%

**11th General Resolution
Trust Estate**

Assets: \$969,667,527
Loans: \$856,233,902
Bonds Outstanding:
\$893,500,000
Unamortized COI:
\$1,079,525

YTD Inc.: \$392,676
Parity: 107.40%
Senior Parity: 119.81%
Other:
Recycling Ended 11/1/09
Senior Sub Structure
ARS, LIBOR Indexed

S&A Draw: 1.10%

**12th General Resolution
Trust Estate**

Assets: \$293,803,624
Loans: \$244,600,004
Bonds Outstanding:
\$254,325,000
Unamortized COI:
\$1,001,803

YTD Inc.: \$640,162
Parity: 104.74%

Other:
Recycling Suspended
ARS
78.6% Cash Loans
AMBAC Insured
S&A Draw: 0.75%

**2009-1
Trust Indenture**

Assets: \$155,243,186
Loans: \$146,381,785
Bonds Outstanding:
\$139,161,181
Unamortized COI:
\$1,445,892

YTD Inc.: (\$7,052)
Parity: 110.30%

Other:
No Recycling
LIBOR Indexed
Full Turbo

S&A Draw: 0.55%

**2010-1
Trust Indenture**

Assets: \$581,245,315
Loans: \$544,437,671
Bonds Outstanding:
\$518,941,173
Unamortized COI:
\$3,567,933

YTD Inc.: \$73,886
Parity: 110.81%

Other:
No Recycling
LIBOR Indexed

S&A Draw: 0.85%

**2010-2
Trust Indenture**

Assets: \$636,501,450
Loans: \$596,202,727
Bonds Outstanding:
\$577,331,997
Unamortized COI:
\$5,285,277

YTD Inc.: \$157,277
Parity: 109.09%

Other:
No Recycling
LIBOR Indexed
Full Turbo

S&A Draw: 0.85%

**2010-3
Trust Indenture**

Assets: \$408,108,132
Loans: \$380,514,916
Bonds Outstanding:
\$372,025,880
Unamortized COI:
\$2,968,290

YTD Inc.: (\$202,930)
Parity: 108.29%

Other:
No Recycling
LIBOR Indexed
Full Turbo

S&A Draw: 0.85%