

MOHELA Debt Outstanding by Mode as of 1/04/13

Auction Rate Debt

Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95A	606072DE3	Tax-Exempt	\$ 550,000	Senior	ARS	0.7690%	1/16/2013	MS
12th	95B	606072DF0	Tax-Exempt	\$ 50,550,000	Senior	ARS	0.7690%	1/23/2013	MS
12th	95C	606072DG8	Taxable	\$ 44,350,000	Senior	ARS	15.7190%	1/23/2013	MS
12th	95D	606072DH6	Taxable	\$ 39,350,000	Senior	ARS	0.1890%	1/30/2013	MS
12th	96H	606072DJ2	Taxable	\$ 55,000,000	Senior	ARS	0.0000%	2/6/2013	MS
12th	06I	606072JF4	Taxable	\$ 9,150,000	Senior	ARS	1.7230%	1/30/2013	MS
12th	06J	606072JG2	Taxable	\$ 55,375,000	Senior	ARS	1.7230%	2/1/2013	MS
11th	96K	606072DU7	Tax-Exempt	\$ 14,800,000	Sub	ARS	0.5250%	1/9/2013	MS
11th	97S	606072EL6	Tax-Exempt	\$ 13,150,000	Sub	ARS	0.0410%	1/30/2013	MS
11th	98X	606072EP7	Tax-Exempt	\$ 3,850,000	Sub	ARS	0.5080%	1/17/2013	MS
11th	99LL	606072FN1	Tax-Exempt	\$ 21,550,000	Sub	ARS	0.0710%	1/10/2013	MS
11th	01XX	606072GC4	Taxable	\$ 50,000	Sub	ARS	0.0000%	1/8/2013	MS
11th	02M	606072GZ3	Taxable	\$ 100,000	Sub	ARS	0.0000%	1/9/2013	MS & ML
11th	02N	606072HA7	Taxable	\$ 5,100,000	Sub	ARS	0.0330%	1/16/2013	MS & ML
11th	04K	606072HU3	Taxable	\$ 34,100,000	Sub	ARS	0.0560%	1/30/2013	MS & ML
Total				\$ 347,025,000		ARS	2.5039%		

Libor Indexed Rate Note

Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Reset Date	
11th	06F1	606072JH0	Taxable	\$ 100,000,000	Senior	LIRN	0.3397%	2/1/2013	
11th	06F2	606072JJ6	Taxable	\$ 100,000,000	Senior	LIRN	0.3397%	2/1/2013	
11th	06F3	606072JK3	Taxable	\$ 100,000,000	Senior	LIRN	0.3397%	2/1/2013	
11th	06F4	606072JL1	Taxable	\$ 100,000,000	Senior	LIRN	0.3397%	2/1/2013	
11th	06F5	606072JM9	Taxable	\$ 100,000,000	Senior	LIRN	0.3390%	1/15/2013	
11th	06F6	606072JN7	Taxable	\$ 100,000,000	Senior	LIRN	0.3390%	1/15/2013	
11th	06F7	606072JP2	Taxable	\$ 100,000,000	Senior	LIRN	0.3390%	1/15/2013	
11th	06F8	606072JQ0	Taxable	\$ 50,000,000	Senior	LIRN	0.3390%	1/15/2013	
091 TRUST	091-1	606072KM7	Taxable	\$ 14,207,173	Senior	LIRN	0.9115%	2/25/2013	
091 TRUST	091-2	606072KN5	Taxable	\$ 118,300,000	Senior	LIRN	1.3615%	2/25/2013	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 489,437,195	Senior	LIRN	1.2615%	2/25/2013	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 546,580,012	Senior	LIRN	1.1615%	2/25/2013	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 351,637,223	Senior	LIRN	1.1615%	2/25/2013	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 449,135,766	Senior	LIRN	1.1600%	3/25/2013	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 221,778,660	Senior	LIRN	1.0397%	1/25/2013	
Total				\$ 2,941,076,030		LIRN	0.9659%		

ARS	\$ 347,025,000	2.5039%
LIBOR	\$ 2,941,076,030	0.9659%
	\$ 3,288,101,030	

WEIGHTED AVERAGE	1.1282%
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