

MOHELA Debt Outstanding by Mode as of 04/04/14

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 40,850,000	Senior	ARS	0.0220%	4/23/2014	MS
12th	95D	606072DH6	Taxable	\$ 36,300,000	Senior	ARS	0.0370%	4/30/2014	MS
12th	96H	606072DJ2	Taxable	\$ 39,250,000	Senior	ARS	0.0330%	5/7/2014	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	Senior	ARS	0.0000%	4/25/2014	MS
Total				\$ 132,775,000		ARS	0.0266%		

Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	091-2	606072KN5	Taxable	\$ 113,271,902	Senior	LIRN	1.2849%	5/27/2014	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 411,693,325	Senior	LIRN	1.1849%	5/27/2014	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 446,030,792	Senior	LIRN	1.0849%	5/27/2014	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 286,947,006	Senior	LIRN	1.0849%	5/27/2014	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 363,931,814	Senior	LIRN	1.0829%	6/25/2014	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 171,147,744	Senior	LIRN	0.9843%	4/25/2014	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 855,808,644	Senior	LIRN	0.7043%	4/25/2014	
Total				\$ 2,648,831,226		LIRN	0.9792%		

ARS	\$ 132,775,000	0.0266%
LIBOR	\$ 2,648,831,226	0.9792%
	\$ 2,781,606,226	

WEIGHTED AVERAGE	0.9337%
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