

**MOHELA Debt Outstanding by Mode as of 05/16/14**

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 40,850,000	Senior	ARS	0.0000%	5/28/2014	MS
12th	95D	606072DH6	Taxable	\$ 36,300,000	Senior	ARS	0.0000%	6/4/2014	MS
12th	96H	606072DJ2	Taxable	\$ 39,250,000	Senior	ARS	0.0000%	6/11/2014	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	Senior	ARS	6.3350%	5/23/2014	MS
<b>Total</b>				<b>\$ 132,775,000</b>		<b>ARS</b>	<b>0.7813%</b>		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	091-2	606072KN5	Taxable	\$ 113,271,902	Senior	LIRN	1.2849%	5/27/2014	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 411,693,325	Senior	LIRN	1.1849%	5/27/2014	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 446,030,792	Senior	LIRN	1.0849%	5/27/2014	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 286,947,006	Senior	LIRN	1.0849%	5/27/2014	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 363,931,814	Senior	LIRN	1.0829%	6/25/2014	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 167,761,422	Senior	LIRN	0.9823%	5/27/2014	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 842,945,116	Senior	LIRN	0.7023%	5/27/2014	
<b>Total</b>				<b>\$ 2,632,581,376</b>		<b>LIRN</b>	<b>0.9798%</b>		

ARS	\$	132,775,000	0.7813%
LIBOR	\$	2,632,581,376	0.9798%
	\$	2,765,356,376	

WEIGHTED AVERAGE	0.9703%
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